OnBoard

Getting Started

Follow along with our short **How To Video**

1 How to Activate

Activate Your Account
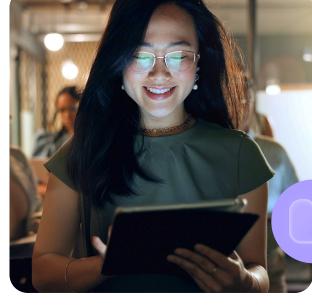The first step is to Activate Your OnBoard Account from the email invitation from OnBoard.

Sign in on Your Computer
Go to app.onboardmetings.com and add it to your bookmarks or favorites so OnBoard is always one click away.

Get the OnBoard Meetings App
Scan the QR codes to the right to download the free OnBoard Meetings app for your iPhone, iPad, or Android device.

iOS   Android

2 How to Access

Experience the freedom of accessing current and past board meetings on any device. With OnBoard, you're assured that the information you're reviewing is the latest, fostering informed and timely governance from any location.

Homepage

Quickly access the most recent upcoming meetings on the Homepage.

Resources

Your one place for documents, policies, and procedures — the Resource Library keeps you informed and empowered.

Meeting List

The Meeting List displays all past, current, and upcoming meetings in OnBoard.

Governance on the Go

Vote, respond to surveys, and sign documents any time, anywhere, or on any device.

Meeting Books

Click Open Book to view your Agenda and Meeting Book side by side.

Directory

View member profiles and update your own in the Directory.

Annotations

Need to make private notes? Create private annotations on both web and phone or tablet apps.

3 Training Resources

Have Questions? Select Help & Feedback to access:

- In-app Guidance
- **Articles & Videos**
- **Courses**

OnBoard Guide Center

In-App Tutorials
Learn to use OnBoard.

OnBoard Academy
Enroll in guided training courses and earn certifications.

Help Center
Training guides, videos, and additional information.

Feature Requests and Roadmap
Submit your product ideas and vote on OnBoard roadmap items.