Master Permissions List

Below you'll find the different permissions currently available within OnBoard.

To view more in-depth breakdown of OnBoard's permissions, please check our article Understanding OnBoard

Permissions.

Permission	Organization	Group	Meetings	Agenda Section	Resources	Actions (Approvals, Assessments, eSignatures, Questionnaires, Signatures)
Admin	Can create Meetings, Groups, Resources, Actions, and Announcements. Can edit/invite Users. Can change Organization Settings.	Can edit Group details and Group Member list.	Can edit meeting details, member access, agenda, and book documents.	Can edit agenda section details and section permissions.	Can upload new resources, create/rename resource folders, move resources between folders, and control user access to folders.	Unable to participate in Actions, but has full edit permissions.
Creator	Can create Meetings, Groups, Resources, and Actions.	Can create Groups.	Can create Meetings.	Can create and edit agenda sections in meetings they've created.	Can create Resources and upload documents to created folders.	Can create Actions.
Member	Read-only access to the organization.	Read-only access to Group details.	lf added as Reader.	lf added as Reader.	lf added as Reader.	If added as Voter/Respondent.
Reader	x	х	Read-only access to meeting details, agenda, and book.	Read-only access to this section of the agenda and board book.	Read-only access to folders and documents within this folder.	x
Contributor	x	x	Can upload documents to any agenda section	Able to upload a document to this agenda section.	x	x
Voter/ Respondent/ Signer	x	х	x	X	x	Can participate in an Action.
Admin & (Voter/ Respondent/ Signer)	x	х	x	x	x	Can participate in an Action and has full edit permissions.
Commenter	x	x	x	x	x	Can view and participate in Approval Discussions but is unable to vote.
Exclude	X	X	Complete removal of access to meeting. Overrides all other access.	Complete removal of access to agenda section. Overrides all other access.	Complete removal of access to Resource. Overrides all other access.	Complete removal of access to an Action. Overrides all other access.

Special Feature Permissions

Tasks, Messenger, Meeting Minutes, Meeting Analytics, and Roles & Terms all have permissions specific to them:

- Any user can create or assign a Task.
- Any user can send and receive messages if Messenger is enabled for your Organization.
- Roles & Terms can only be managed and set by Organization Admins.
- Meeting Admins are the only ones who can manage Meeting Minutes, however they can share Minutes with other users. •
- Meeting Analytics can be viewed by any user with access to the Meeting. •